



# Humboldt Capital Corporation

#1800, 633 Sixth Avenue S.W.  
Calgary, AB  
Canada T2P 2Y5  
Tel: +1 (403) 269-9889  
Fax: +1 (403) 269-9890

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## FAX

**TO:** ASX Company Announcements Office

**FAX:** +61 2 9778 0999

**FROM:** Roderick Henderson

**DATE:** July 4 2012

**PAGES:** 4 (including cover)

**RE:** ASX Form 605 for Humboldt Capital (regarding ASX:AOC)

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Dear Sir/Madam,

**Ceasing to be a substantial holder  
Australian Oil Company [ASX:AOC, ACN 114 061 433]**

There has been dilution of Humboldt Capital's voting power as a result of the Company issuing shares via a share placement.

Following is a Form 605 *Notice of ceasing to be a substantial holder* dated July 4 2012 in accordance with section 671B of the Corporations Act 2001 (the Act).

Also attached is a copy of the *Notice of ceasing to be a substantial holder* lodged with Australian Oil Company today.

Best regards,

Roderick Henderson  
Humboldt Capital Corp.

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July 4, 2012

The Company Secretary  
Australian Oil Company  
By email : [info@aoc-email.com](mailto:info@aoc-email.com)

## NOTICE OF CEASING TO BE A SUBSTANTIAL SHAREHOLDER

Dear Sir,

There has been dilution of Humboldt Capital's voting power as a result of the Company issuing shares via a share placement.

Accordingly, please find attached a copy of the *Notice of Ceasing to be a Substantial Shareholder* lodged by Humboldt Capital with the Australian Securities Exchange today.

Best regards,

Robert W. Lamond  
President/Director  
Humboldt Capital Corp.

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**Form 605**

Corporations Act 2001

Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme

Australian Oil Company

ACN/ARSN

ACN 114 061 433**1. Details of substantial holder(1)**

Name

Humboldt Capital Corp.

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on

3, 7, 12

The previous notice was given to the company on

22/6/11

The previous notice was dated

22/6/11**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4)                    | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected   |
|----------------|--|---|--|---|---------------------------|
| <u>3/7/12</u>  | <u>Humboldt Capital</u>                | <u>Dilution due to share placement.</u> | <u>N/A</u>                                   | <u>3,500,000 ord. sh.</u>                   | <u>3,500,000 ord. sh.</u> |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                          | Address  |
|-------------------------------|--|
| <u>Humboldt Capital Corp.</u> | <u>1800 - 633 6th Ave S.W.<br/>Calgary AB Canada T2P 2Y5</u> |

**Signature**

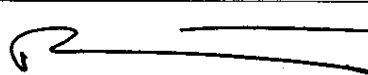
print name

Robert W. Lamond

capacity

President/Director

sign here



date

3/7/12

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**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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