



## **Australian Oil Company Limited**

*208 Bagot Road, Subiaco WA 6008 Australia*

*Tel: (08) 6380 1410 Fax: (08) 93819386*

*ACN 114 061 433*

### **Completion of Capital Raising**

Australian Oil Company Limited (ASX:AOC) is pleased to announce the completion of a placement to sophisticated investors eligible under s.708 of the Corporations Act (2001) of 5,100,000 new ordinary shares at 14 cents per share to raise \$ 714,000.

The funds raised will primarily be used to fund the Company's exploration expenditure and working capital requirements.

The Placement is unconditional and will settle on 31 August. After settlement and issue of new shares the Company will have 79,285,512 shares on issue.

Mark Ohlsson  
Company Secretary  
27 August 2012

For personal use only