



MARKET RELEASE

23 August 2012

Australian Oil Company Limited

TRADING HALT

The securities of Australian Oil Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 27 August 2012 or when the announcement is released to the market.

Security Code: AOC

Anthony Ingegneri
Adviser, Listings (Sydney)

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Australian Oil Company Limited

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23rd August 2012

Mr Anthony Ingegneri
Adviser, Listings (Sydney)
Australian Stock Exchange
Sydney NSW

By email Cormac.murphy@asx.com.au

Dear Mr Ingegneri,

Trading Halt

The Directors request the ASX grant a trading halt in the securities of Australian Oil Company Limited under Listing Rule 17.1 pending an announcement regarding a capital raising which is expected to be made no later than the commencement of trading on Monday 27th August 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

M T Ohlsson
Company Secretary

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