



Sacgasco Limited

ABN 83 114 061 433

Unit 14, 210 Bagot Road, Subiaco, WA, 6008.

T +61 8 9388 2654 E info@sacgasco.com

Announcement to ASX

3 October 2019

COMPLETION OF RIGHTS ISSUE AND NOTIFICATION OF SHORTFALL

The Directors of Sacgasco Limited (**the Company**) are pleased to announce that the Rights Issue closed on 30 September 2019 and a total of 80,300 797 New Options have been subscribed for under the Entitlement Offer, raising \$240,902 before applications for shortfall.

The offer shortfall was 53,129,151 options, with a value of \$159,388.

A total of 153,294,190 options (\$459,882) have been applied for by way of shortfall.

The Directors of the Company will determine the allocation of the oversubscribed shortfall and applicants will be advised of their shortfall allocation by the share registry. Refunds for shortfall not allocated will be sent to all applicants.

The Board wishes to thank all shareholders for their participation and ongoing support.

Holding statements will be dispatched and the New Options will be issued to shareholders taking up their entitlements and shortfall applied for on 7 October 2019, as per the timetable in the Extension of Offer announcement to the market on 16 September 2019.

For and on behalf of
Sacgasco Limited

David McArthur
Company Secretary