



# Sacgasco Limited

ABN 83 114 061 433

Unit 14, 210 Bagot Road, Subiaco, WA, 6008.

T +61 8 9388 2654 E [info@sacgasco.com](mailto:info@sacgasco.com)

30 November 2021

Dear Option Holder,

## **EXPIRY OF LISTED OPTIONS (ASX: SGCOA)**

We are writing to you as a registered holder of listed options (**ASX:SGCOA**) ("**Options**") in Sacgasco Limited (**ASX:SGC**) ("**Sacgasco**" or "**the Company**") to remind you that your Options expire at 5:00pm (AWST) on Friday, 31 December 2021 ("**Expiry Date**").

Your option holding may be exercised in whole or in part by payment of \$0.04 for each option by no later than 5:00pm (AWST) on Friday, 31 December 2021. If payment is not received by this time, the options will lapse and all rights under the options will cease at that time. On exercise, each Option entitles the holder to receive one fully paid ordinary share in the Company.

The courses of action available to you as a holder of these options are:

- a) Exercise of your options on or before 5:00pm (AWST) on Friday, 31 December 2021.
- b) Sell your options. Quotation of the options will cease at the close of trading at 1:00pm (AWST) on 23 December 2021 (final date of quotation of convertible securities per Appendix 6A)
- c) Take no action (allow your options to expire). If you do not exercise or sell your options, they will expire at 5:00pm (AWST) on Friday, 31 December 2021 and your right to subscribe for ordinary shares in the Company at \$0.04 per share will lapse.

In accordance with clause 5.2 of Appendix 6A of the ASX Listing Rules, the Company provides the following information:

- a) the name of the holder of the Options, the number of Options held and the number of Shares to be issued on exercise of the Options is set out in the personalised Notice of Expiry accompanying this letter;
- b) the exercise price of the Options is \$0.04 per Option;
- c) the Options must be exercised and payment (in cleared funds) received by no later than 5:00pm (AWST) on Friday, 31 December 2021;
- d) if you do not exercise (or sell) your Options in the manner described above, they will expire at 5:00pm (AWST) on the Expiry Date and your right to subscribe for Shares at \$0.04 per share will lapse;
- e) official quotation of the Options on ASX will cease at close of trading on Friday, 23 December 2021, being four business days before the Expiry Date;
- f) the market price of Sacgasco Limited shares on ASX on 29 November 2021 was \$0.027, being the closing price of shares on ASX prior to the date of this letter;

- g) during the 3 months preceding the date of this letter:
- the highest market sale price of shares on ASX was \$0.045 on 26 October 2021; and
  - the lowest market sale price of shares on ASX was \$0.025 on 29 November 2021; and

h) as at the date of this notice, there are no underwriting agreements in relation to the Options.

**If you have any questions in relation to any of the above information, please contact the Company on +61 8 9435 3200 or via email to [companysecretary@sacgasco.com](mailto:companysecretary@sacgasco.com)**

**Yours faithfully,**



**Jordan McArthur**  
*Company Secretary*