



Sacgasco Limited

ABN 83 114 061 433

Unit 14, 210 Bagot Road, Subiaco, WA, 6008.

T +61 8 9388 2654 E info@sacgasco.com

Announcement to ASX

11 February 2021

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Sacgasco Limited advises that it has issued 76,973,072 fully paid ordinary shares to sophisticated investors on 11 February 2021, as well as 5,000,000 fully paid ordinary shares on conversion of unlisted options.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The shares were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

Authorised for lodgement by the Company Secretary

Jordan McArthur
Company Secretary

For personal use only